

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2018

10 : Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Anx	ian Yuan China Holdin	gs Limited	
Date Submitted 04/0	9/2018		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>922</u> Desc	cription: ANXIAN	NYUAN CH	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	<u> </u>		<del>-</del>
Balance at close of the month	10,000,000,000 (See Ren	HK\$0.10	HK\$1,000,000,000
(2) Stock code :Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

iption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
N/A		
iption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
N/A		
	No. of preference shares  N/A  iption:  No. of other classes of shares	No. of preference shares  Par value (State currency)  N/A  Par value (State currency)  Par value (State currency)

## II. Movements in Issued Share Capital

	No. of ordin	nary shares		e No. of other classes of		
_	(1)	(2)	No of preference shares	shares		
Balance at close of preceding month	7,405,452,600					
Increase/ (decrease) during the month	(6,664,907,340) (See Remark)					
Balance at close of the month	740,545,260					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares Particulars of share of issuer which option scheme issuer issued during the including EGM approval date (dd/mm/yyyy) and month pursuant thereto may be issued pursuant thereto as at close of the Movement during the month class of shares month issuable Granted Exercised Cancelled Lapsed 1. N/A Shares (Note 1) Shares (Note 1) Shares (Note 1) Shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options N/A(State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Currency of Nominal value at Exercised Nominal value pursuant thereto as at Description of warrants nominal close of during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value preceding month month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

Total B. (Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the thereto as at Currency of Amount at close Converted Amount at month amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
2		
2		
shares (Note 1)	-	
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/71	

	er Movements in					No. of new shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( )			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		currency	AGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	new
				Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price : Sta	ate rrency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
	D 1 C			repurchased (Note 1)	( / /	`		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)				
				AGM approval date: (dd/mm/yyyy)	( / /	)		
				(44. 22.2.3333)			N/A	N/A
				Class of shares redeemed(Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable				
				(Note 1)	(	`		
8.	Consideration issue	At price : Sta	ate rrency ——	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· JJJJ)			N/A	N/A

			For	Main Boa	ard an	d GEM listed issu	iers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan thereto a at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						1011	1071
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At 1	price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Preference	ce sha	res) N/A res) N/A N/A N/A	- - -
7	Total increase / (decrease)	in ordinary shares during	g the month (i.e. Total of A to E)	):	(1)	Nil Nil	
7	Total increase / (decrease)	in preference shares duri	ing the month (i.e. Total of A to	E):	(2)	Nil	
7	Total increase / (decrease)	in other classes of shares	s during the month (i.e. Total of	A to E):		Nil	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
(I) Share consolidation of every 10 issued ordinary shares of nominal value of HK\$0.10 each into 1
ordinary share of nominal value of HK\$1.00 (the "Consolidated Shares"), with effect on 29 August
2018; and
(II) the cancellation of any fraction in the issued share capital of the Company arising as a result of the
share consolidation (if applicable) and the reduction of the nominal value of each of the then issued
Consolidated Shares from HK\$1.00 to HK\$0.10 by cancelling the paid-up capital to the extent of
HK\$0.90 on each of the then issued Consolidated Shares, with effect on 29 August 2018.
(details as set out in the Company's circular dated 27 July 2018)
Submitted by: <u>Law Fei Shing</u>
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.